

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **PLATINUM GATEWAY II, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA HOLIDAY INN EXPRESS CENTRAL3. Debtor's federal Employer Identification Number (EIN) **26-1634521**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**165 CHAFFIN PL
Murfreesboro, TN 37129**

Number, Street, City, State & ZIP Code

Rutherford
County**111 BROADWAY
SUITE
Nashville, TN 37201**

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor

PLATINUM GATEWAY II, LLC

Case number (if known)

Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____

When _____

Case number _____

District _____

When _____

Case number _____

Debtor **PLATINUM GATEWAY II, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	PLATINUM GATEWAY II, LLC		Case number (if known)	
	Name			
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion	
	<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion	
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion	

Debtor **PLATINUM GATEWAY II, LLC** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 29, 2023**
 MM / DD / YYYY

X /s/ MITCH PATEL

Signature of authorized representative of debtor

MITCH PATEL

Printed name

Title **MANAGER OF LLC**

18. Signature of attorney **X /s/ Steven L. Lefkovitz**

Signature of attorney for debtor

Date **September 29, 2023**

MM / DD / YYYY

Steven L. Lefkovitz 5953

Printed name

LEFKOVITZ & LEFKOVITZ

Firm name

**908 HARPETH VALLEY PLACE
NASHVILLE, TN 37221**

Number, Street, City, State & ZIP Code

Contact phone **615-256-8300**

Email address **slefkovitz@lefkovitz.com**

5953 TN

Bar number and State

Debtor **PLATINUM GATEWAY II, LLC** Case number (if known) _____
 Name _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____ Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	COOKEVILLE PLATINUM, LLC	Relationship to you	_____
District	TO BE FILED MIDDLE DISTRICT OF TN	When	_____
Debtor	DESTIN PLATINUM, LLC	Relationship to you	_____
District	TO BE FILED MIDDLE DISTRICT OF TN	When	_____
Debtor	LEBANON PLATINUM, LLC	Relationship to you	_____
District	TO BE FILED MIDDLE DISTRICT OF TN	When	_____
Debtor	MURFREESBORO PLATINUM, LLC	Relationship to you	_____
District	TO BE FILED MIDDLE DISTRICT OF TN	When	_____
Debtor	VMW, LLC	Relationship to you	_____
District	TO BE FILED MIDDLE DISTRICT OF TN	When	_____

Fill in this information to identify the case:Debtor name **PLATINUM GATEWAY II, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 29, 2023****X /s/ MITCH PATEL**

Signature of individual signing on behalf of debtor

MITCH PATEL

Printed name

MANAGER OF LLC

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **PLATINUM GATEWAY II, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amazon PO Box 960013 Orlando, FL 32896						\$1,779.02
Anthony Travel 7920 Belt ILine Road, Suite 1010 Dallas, TX 75254						\$2,085.00
Attract Staffing Service, Inc 663 E Shipwreck Rd Santa Rosa Beach, FL 32459						\$74,966.16
Camera Security Pro 4025 Pepperwood Dr Antioch, TN 37013						\$7,350.00
City of Murfreesboro PO Box 1139 Murfreesboro, TN 37133						\$11,889.00
Coca Cola PO Box 602937 Charlotte, NC 28260						\$8,453.91
DIRECTV P. O. Box 105249 Atlanta, GA 30348						\$1,416.24
Guest Supply P.O. Box 6771 Somerset, NJ 08875						\$5,890.65
IHG Hotels Group P.O. Box 101074 Atlanta, GA 30392						\$33,432.94
Murfreesboro Water Resources Dept PO Box 897 Murfreesboro, TN 37133						\$4,306.62

Debtor **PLATINUM GATEWAY II, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nashville Machine Company PO Box 101603 Nashville, TN 37224						\$1,841.38
Platinum Management Services 111 Broadway Suite 300 Nashville, TN 37201						\$6,253.78
Royal Cup Coffee PO Box 841000 Dallas, TX 75284						\$1,491.68
samarco Plumbing company 1002 Kelsey Glen Drive Mt Juliet, TN 37122						\$2,900.00
Small Business Administration PO Box 3918 Portland, OR 97208						\$5,117.00
Sysco 300 Davidson Avenue Somerset, NH 08873						\$7,682.99
Teb Batey, Rutherford County Trustee PO Box 1316 Murfreesboro, TN 37133						\$78,218.50
The Head Grounds Keeper 1573 Bob Bullock Road Cookeville, TN 38506						\$5,730.00
TK Elevator Corporation PO Box 3796 Carol Stream, IL 60132						\$8,207.74
Uniguest P.O. Box 306225 Kraft Dr Nashville, TN 37230						\$1,420.25

PLATINUM GATEWAY II, LLC
111 BROADWAY
SUITE
NASHVILLE TN 37201

IHG HOTELS GROUP
P.O. BOX 101074
ATLANTA GA 30392

TK ELEVATOR CORPORATION
PO BOX 3796
CAROL STREAM IL 60132

STEVEN L. LEFKOVITZ
LEFKOVITZ & LEFKOVITZ
908 HARPETH VALLEY PLACE
NASHVILLE, TN 37221

MURFREESBORO WATER RESOURCES ~~DEPT~~
PO BOX 897
MURFREESBORO TN 37133

P.O. BOX 306225 KRAFT DR
NASHVILLE TN 37230

AMAZON
PO BOX 960013
ORLANDO FL 32896

NASHVILLE MACHINE COMPANY
PO BOX 101603
NASHVILLE TN 37224

ANTHONY TRAVEL
7920 BELT LLINE ROAD, SUITE 1010
DALLAS TX 75254

PLATINUM MANAGEMENT SERVICES
111 BROADWAY SUITE 300
NASHVILLE TN 37201

ATTRACT STAFFING SERVICE, INC
663 E SHIPWRECK RD
SANTA ROSA BEACH FL 32459

ROYAL CUP COFFEE
PO BOX 841000
DALLAS TX 75284

CAMERA SECURITY PRO
4025 PEPPERWOOD DR
ANTIOCH TN 37013

SAMARCO PLUMBING COMPANY
1002 KELSEY GLEN DRIVE
MT JULIET TN 37122

CITY OF MURFREESBORO
PO BOX 1139
MURFREESBORO TN 37133

SMALL BUSINESS ADMINISTRATION
PO BOX 3918
PORTLAND OR 97208

COCA COLA
PO BOX 602937
CHARLOTTE NC 28260

SYSCO
300 DAVIDSON AVENUE
SOMERSET NH 08873

DIRECTV
P. O. BOX 105249
ATLANTA GA 30348

TEB BATEY, RUTHERFORD COUNTY TRUSTEE
PO BOX 1316
MURFREESBORO TN 37133

GUEST SUPPLY
P.O. BOX 6771
SOMERSET NJ 08875

THE HEAD GROUNDS KEEPER
1573 BOB BULLOCK ROAD
COOKEVILLE TN 38506